

Forecast Focus: GE Aerospace North American Commercial Engines

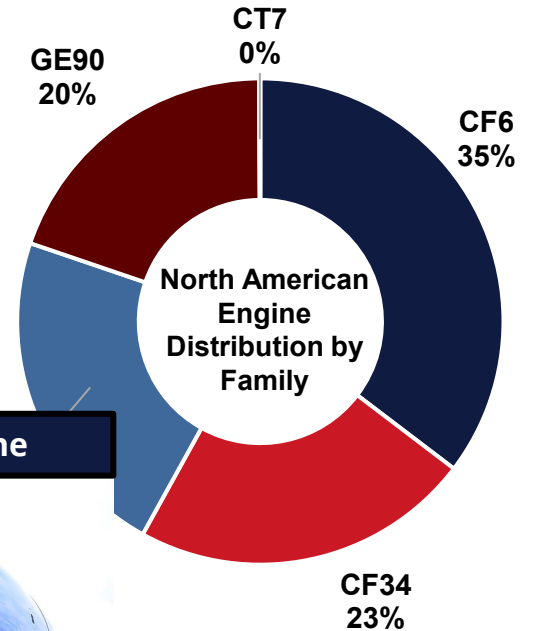
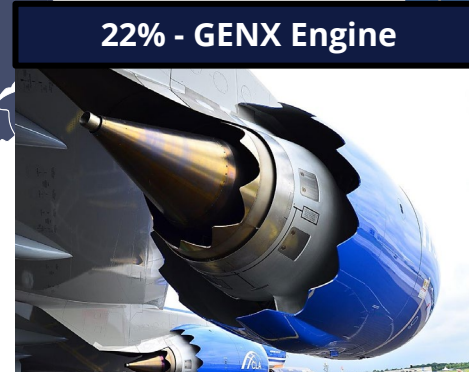
MRO demand in North American by engine family 2025-34

Commercial engine MRO demand - 46% of the total North American MRO Demand

- \$52 billion, nearly 39% of North American's engine MRO demand, is generated by GE engines.
- 35% of GE Aerospace's North American engine MRO demand comes from the CF6 engine but declines 47% over the forecast due to diminishing fleet strength.
- 210% growth for the GENX engine MRO is expected, capturing 20% of GE's North American MRO market, the leading MRO demand by the end of the decade.



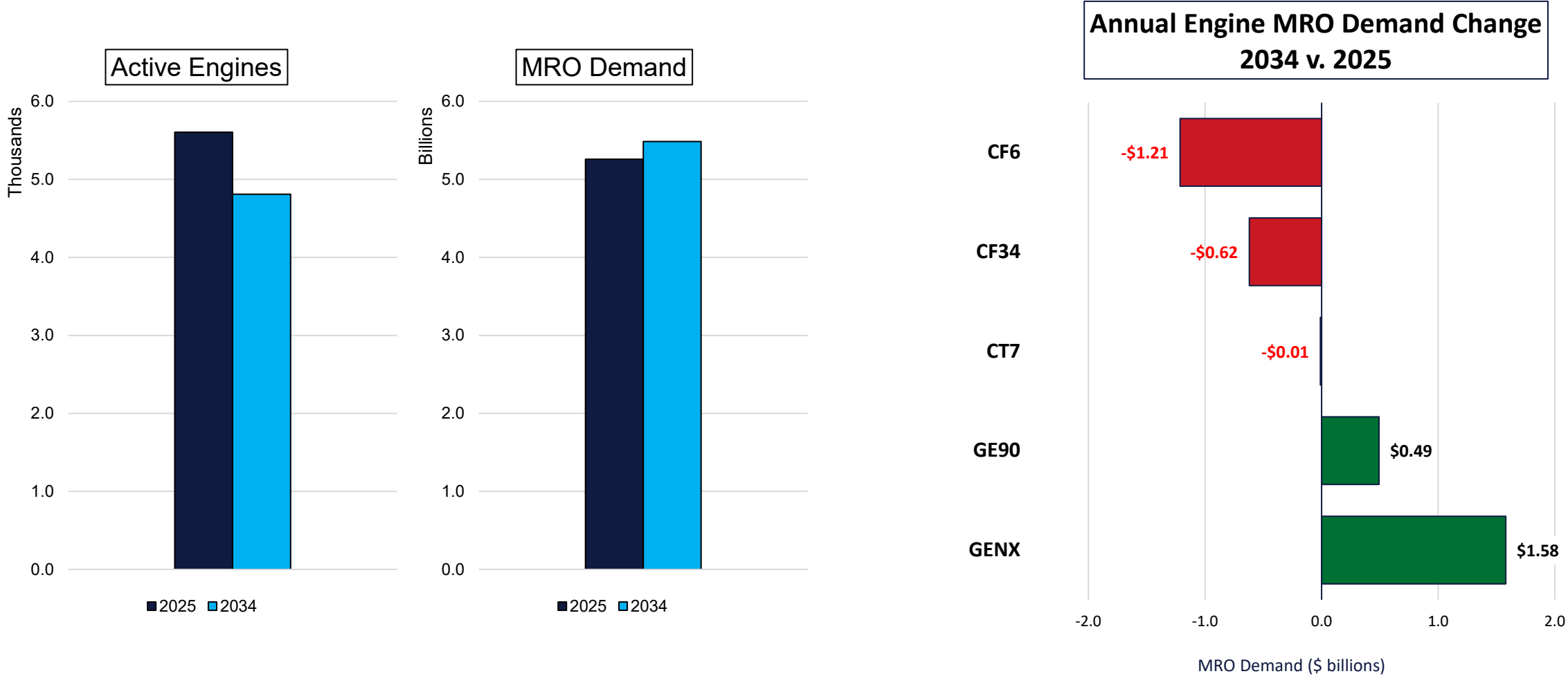
GE Aerospace



Source: 2025 Commercial Aviation Fleet & MRO Forecast, Aviation Week Network, Copyright 2024.
Note: CFM engines not included. CFM is a joint venture with Safran and GE Aerospace.

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Active fleet decreases as older generation engines are replaced by new engines, showing a shift in required MRO 2025-34



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